

**SECOND AMENDMENT TO REQUEST FOR RESOLUTION PLAN SUBMISSION DATED 30 NOVEMBER 2019
CONTAINING INVITATION FOR SUBMISSION OF RESOLUTION PLANS FOR EMCO LTD.**

In regard to the captioned subject, the Resolution Professional of EMCO Limited, Mr. Sundares Bhat hereby makes the following second amendment to the request for resolution plan submission document dated 30th November 2019 containing invitation for submission of Resolution Plans for EMCO Ltd. ("RFRP")

Vide the first amendment dated 26 December 2019, the Resolution Professional had extended the Resolution Plan Submission Date to 06 January 2020 ("**First Amendment**"). In lieu of the same, vide this second Amendment to the RFRP ("**Second Amendment**"), the following clauses are revised/amended/replaced:

I. Amendment to Clause 3.7. Resolution Plan Submission Date

Clause 3.7. (Resolution Plan Submission Date) stands revised with all related consequent changes stands amended and replaced as set out below:

"A Resolution Applicant shall submit the Resolution Plan and the Earnest Money Deposit in accordance with this RFRP and in compliance with the IB Code, on or before 1800 hours IST on 15 January 2020 ("Resolution Plan Submission Date"), at the address provided hereunder and in the manner and form set out in this RFRP. The Resolution Professional, if authorised by the COC, may extend the Resolution Plan Submission Date, subject to providing due notice of such extension to the Prospective Resolution Applicants, by email"

II. Amendment to Clause 3.8 - Sr. No.7. - Resolution Plan Submission Date

Clause 3.8 - Sr. No.7. - Resolution Plan Submission Date shall now be read as - 15 January 2020.

All other terms and conditions of the Request for Resolution Plan (RFRP) document Dt. 30th November 2019 containing invitation for submission of Resolution Plans for EMCO Ltd. (as amended from time to time) shall continue to apply and in each instance in which provisions of hereunder contradict or are inconsistent with the provisions of the RFRP and first amendment, the provisions of this Second Amendment shall prevail over such inconsistent provisions of the RFRP and first amendment to the extent of such inconsistency, and the provisions of the RFRP and first amendment that are in contradiction or are inconsistent with this Second Amendment shall be deemed to be amended in accordance with this Second Amendment without any further action being necessary.

The RFRP and its amendments thereto, collectively constitute the complete RFRP. This Second Amendment further effectively amends the advertisement dated 31 October 2019, solely to the extent to the last date for submission of Resolution Plan.

Capitalised terms used but not defined in this Second Amendment shall have the meaning ascribed to such terms in the RFRP and the Insolvency and Bankruptcy Code, 2016.

Dated: 03 January 2020

Issued by:
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