

FIRST AMENDMENT TO EOI PROCESS DOCUMENT DATED 15 JULY 2020

In regard to the captioned subject, the Resolution Professional of EMCO Limited, Mr. Sundaresh Bhat hereby makes the following amendment to the Process Document for invitation of Expression of Interest for submitting resolution plans for EMCO Limited commenced vide advertisement dated 15 July 2019 ('**EOI Process Document**').

In lieu of the same, vide this First Amendment to the EOI Process Document ('First Amendment'), Clause 3 (Process Stages) of the EOI Process Document stands revised and Clause 3 (Process Stages) with all related consequent changes stands amended and replaced as set out below:

1. **Process Stages**

Stages	Particulars	Last Date
Stage 1	Submission of EOI by EOI Applicants <i>(strictly as per requirements under EOI Process Document and IBC)</i>	30 July 2020
Stage 2	Issuance of provisional list of eligible prospective RA by RP <i>(as mandated under Regulation 36A (10) of CIRP Regulations)</i>	04 August 2020
Stage 3	Objections (if any) on provisional list of eligible Prospective RA to be submitted to RP <i>(as mandated under Regulation 36A (11) of CIRP Regulations)</i>	09 August 2020
Stage 4	Issuance of final list of Prospective RA's by RP <i>(as mandated under Regulation 36A (12) of CIRP Regulations)</i>	10 August 2020
Stage 5	Issuance of Request for Resolution Plan, Information Memorandum, Evaluation Matrix to the Prospective RAs <i>(as mandated under Regulation 36B of CIRP Regulations)</i>	04 August 2020
Stage 6	Last date for submission of Resolution Plans	03 September 2020
Note: The timelines and stages stated above may be modified/extended/alterd/abandoned by the Resolution Professional, at his discretion, without incurring any liability		

All the other terms and conditions of the EOI Process Document (as amended from time to time) shall continue to apply and in each instance in which provisions of hereunder contradict or are inconsistent with the provisions of the EOI Process Document, the provisions of this First Amendment shall prevail over such inconsistent provisions of the EOI Process Document to the extent of such inconsistency, and the provisions of the EOI Process Document that are in contradiction or are inconsistent with this First Amendment shall be deemed to be amended in accordance with this First Amendment without any further action being necessary.



SUNDARESH BHAT
Resolution Professional in the matter of CIRP of EMCO Limited
Communications Email Address: rpemco@bdo.in; sundareshbhat@bdo.in
IBBI Registration no. IBBI/IPA-001/IP-P00077/2017-18/10162
IBBI Registered Email: sundareshbhat@bdo.in
IBBI Registered Address & Insolvency Professional Entity: BDO
Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati
Bapat Road, Dadar (W), Mumbai 400028, INDIA

The EOI Process Document and its amendments thereto, collectively constitute the complete EOI Process Document for corporate insolvency resolution process of EMCO Limited. This First Amendment further effectively amends the advertisement dated 15 July 2020, solely to the extent of Date of issue of provisional list of prospective resolution applicants, Last date for submission of objections to provisional list, Date of issue of final list of prospective resolution applicants, Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants and Last date for submission of resolution plans.

Capitalised terms used but not defined in this First Amendment shall have the meaning ascribed to such terms in the EOI Process Document and the Insolvency and Bankruptcy Code, 2016.

Dated: 30 July 2020

Issued by:
SUNDARESH BHAT
Resolution Professional in the matter of CIRP of EMCO Limited
Website: www.emco.co.in
Communications Email Address: rpemco@bdo.in; sundareshbhat@bdo.in
IBBI Registration no. IBBI/IPA-001/IP-P00077/2017-18/10162
IBBI Registered Email: sundareshbhat@bdo.in
IBBI Registered Address & Insolvency Professional Entity: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, INDIA