



SUNDARESH BHAT
Resolution Professional in the matter of CIRP of EMCO Limited
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**FIRST AMENDMENT TO REQUEST FOR RESOLUTION PLAN SUBMISSION DATED 30 NOVEMBER 2019
CONTAINING INVITATION FOR SUBMISSION OF RESOLUTION PLANS FOR EMCO LTD.**

In regard to the captioned subject, the Resolution Professional of EMCO Limited, Mr. Sundares Bhat hereby makes the following first amendment to the request for resolution plan submission document dated 30th November 2019 containing invitation for submission of Resolution Plans for EMCO Ltd. ("RFRP")

I. Amendment to Clause 3.7. Resolution Plan Submission Date

Clause 3.7. (Resolution Plan Submission Date) stands revised with all related consequent changes stands amended and replaced as set out below:

"A Resolution Applicant shall submit the Resolution Plan and the Earnest Money Deposit in accordance with this RFRP and in compliance with the IB Code, on or before 1800 hours IST on 6 January 2020 ("Resolution Plan Submission Date"), at the address provided hereunder and in the manner and form set out in this RFRP. The Resolution Professional, if authorised by the COC, may extend the Resolution Plan Submission Date, subject to providing due notice of such extension to the Prospective Resolution Applicants, by email"

II. Amendment to Clause 3.8 - Sr. No.7. - Resolution Plan Submission Date

Clause 3.8 - Sr. No.7. - Resolution Plan Submission Date shall now be read as - 6 January 2020.

All other terms and conditions of the Request for Resolution Plan (RFRP) document Dt. 30th November 2019 containing invitation for submission of Resolution Plans for EMCO Ltd. (as amended from time to time) shall continue to apply and in each instance in which provisions of hereunder contradict or are inconsistent with the provisions of the RFRP, the provisions of this First Amendment shall prevail over such inconsistent provisions of the RFRP to the extent of such inconsistency, and the provisions of the RFRP that are in contradiction or are inconsistent with this First Amendment shall be deemed to be amended in accordance with this First Amendment without any further action being necessary.

The RFRP and its amendments thereto, collectively constitute the complete RFRP. This First Amendment further effectively amends the advertisement dated 31 October 2019, solely to the extent to the last date for submission of Resolution Plan.

Capitalised terms used but not defined in this First Amendment shall have the meaning ascribed to such terms in the RFRP and the Insolvency and Bankruptcy Code, 2016.

Dated: 26 December 2019

Issued by:
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