

LIST OF CLAIMS RECEIVED BY RP UPTO 01ST APRIL 2020 FROM FINANCIAL CREDITORS AND ADMITTED AS ON DATE

Sr. No	Name of Financial Creditor	Amount Claimed -INR	Amount Admitted - INR by RP - Claims as on 16th Aug 2019
1	Andhra Bank	10666,49,485	10666,49,485
2	Bank of India	11356,00,000	11352,10,914
3	Canara Bank	6529,90,621	6529,95,621
4	Bank of Baroda (erstwhile Dena Bank)	50045,55,798	50045,55,798
5	Federal bank	5580,99,937	5580,99,937
6	Kotak Mahindra bank	2094,70,111	2094,70,111
7	ARCIL	4063,88,126	4063,88,126
8	Standard Chartered bank	25,50,000	25,50,000
9	State Bank of India	24939,13,102	24939,13,100
10	Union Bank of India	37327,25,728	37327,19,748
11	PNB INTERNATIONAL	6159,66,735	6159,66,735
12	ICICI Bank	19,86,226	19,86,226
	TOTAL	1588,08,95,869	1588,05,05,800

SECURITY INTEREST OF FINANCIAL CREDITORS

Sr No	Name of the Financial Creditor	Security interest claimed by the FC as per C Form	Description of Facilities & Security Interest as per ROC records / proof of claims	Type of Charge (for each facility , kindly mention the security and security type
1	Andhra Bank	Primary Security: Pari – passu first charge on current assets by way of hypothecation of entire RM, SIP, FG, Consumable Stores, Spares, Packing Materials, Receivables and entire Book Debts.	WCDL Rs.10 Crs	1st ranking pari passu charges on the borrowers Current Assets
		Collateral Security : 2nd Parri-passu charge on All Fixed Assets other then solar plant and wind mill		2nd ranking Pari Passu charge on Moveable Properties excluding Solar Plant and Wind Mills 2nd ranking Pari Passu charge on Immoveable Properties including Solar Plant and Wind Mills
		Primary Security :LC: Stock produced under LC	Letter of Credit Rs.20 Crs	1st ranking pari passu charges on the borrowers Current Assets
		Collateral Security : 2nd Parri-passu charge on All Fixed Assets other then solar plant and wind mill		2nd ranking Pari Passu charge on Moveable Properties excluding Solar Plant and Wind Mills 2nd ranking Pari Passu charge on Immoveable Properties including Solar Plant and Wind Mills
Primary Security :BG: Counter Guarantee by the company and extension of charge on current assets of the company	BG Rs.85 Crs.	1st ranking pari passu charges on the borrowers Current Assets		

		Collateral Security : 2nd Parri-passu charge on All Fixed Assets other then solar plant and wind mill		2nd ranking Pari Passu charge on Moveable Properties excluding Solar Plant and Wind Mills 2nd ranking Pari Passu charge on Immoveable Properties including Solar Plant and Wind Mills
		Primary Security: 1 st pari-passu charge on all the unencumbered fixed assets of the company with EXIM bank for their WCLT other solar plant and wind mill.	WCTL Rs.6.35 Crs.	1st ranking Pari Passu charge on Moveable Properties excluding Solar Plant and Wind Mills
		Collateral Security : 2nd Parri-passu charge on All Fixed Assets other then solar plant and wind mill		1st ranking Pari Passu charge on Immoveable Properties including Solar Plant and Wind Mills 2nd ranking pari passu charges on the borrowers Current Assets
2	Union Bank of India	Primary Security : 1st parri passu charge on current assets of the company (except solar plant)	Working Capital Facility (Non Fund Based)- 275 cr	1st ranking pari passu charges on the borrowers Current Assets
		Collateral Security: 2nd pari passu charge on all the unencumbered Fixed Assets of the company other than Solar Plant		2nd ranking Pari Passu charge on Moveable Properties excluding Solar Plant and Wind Mills 2nd ranking Pari Passu charge on Immoveable Properties including Solar Plant and Wind Mills
		Primary Security : 1st parri passu charge on current assets of the company (except solar plant)	Working Capital Facility Funded Based : 60 cr	1st ranking pari passu charges on the borrowers Current Assets

		Collateral Security: 2nd pari passu charge on all the unencumbered Fixed Assets of the company other than Solar Plant		2nd ranking Pari Passu charge on Moveable Properties excluding Solar Plant and Wind Mills 2nd ranking Pari Passu charge on Immoveable Properties including Solar Plant and Wind Mills
		Primary Security : a) 1st parri passu charge on all the unencumbered Fixed assets of the company wsith Exim bank for their WCTL other than Solar Plant & Wind Mill b) First pari passu charge on land situated at Survey no. 207 & 208, village Umerkui, Dist-Silvassa in Union Territory of Dadar & Nagar Haveli	Term Loan Facility of Rs.18.50 Crs	1st ranking Pari Passu charge on Moveable Properties excluding Solar Plant and Wind Mills
		Collateral Security : 2nd pari passu charge on the current assets of the company with Exim Bank for its WCTL except solar power plant & wind mill assets.		1st ranking Pari Passu charge on Immoveable Properties including Solar Plant and Wind Mills 2nd ranking pari passu charges on the borrowers Current Assets
3	Federal Bank	Primary: Pari Passu First Charge on inventory and debtors, Raw Materials, Working Progress (WIP), Finished Goods and Book Debts.	Cash Credit : 10,00,00,000/-	1st ranking pari passu charges on the borrowers Current Assets

		<p>Collateral Security: Pari Passu Second Charge on the following assets:</p> <ol style="list-style-type: none"> 1. All unencumbered fixed assets of the company on lease hold land situated at Plot No. F-5, Road No. 28, Wagle Industrial Estate, Thane and Plot No. N-104, MIDC Area Jalgaon, Maharashtra, Together with all buildings and structures thereon. 2. All Unencumbered Fixed Assets of the company situated at MIDC Umala Jalgaon, Vadodara & Silvase. 3. Pari passu second charge on property at Syu. No. 207 & 208 situated at village Ulmerkul, Dist. Silvase in UT of Dadra & Nagar Haveli 4. All plant and machineries attached to the earth excluding assets with exclusive charge on Windmill Assets (excluding wind Windmill/Vehicles/assets charged in favor of vehicle financiers, HDFC bank/Royal of Scotland and assets created out of debenture from LC) 		<p>2nd ranking Pari Passu charge on Moveable Properties excluding Solar Plant and Wind Mills</p> <p>2nd ranking Pari Passu charge on Immoveable Properties including Solar Plant and Wind Mills</p>
		<p>Primary: Pari Passu First Charge on inventory and debtors, Raw Materials, Working Progress (WIP), Finished Goods and Book Debts.</p>	<p>FCDL (sub limit to CC) : 5,00,00,000/-</p>	<p>1st ranking pari passu charges on the borrowers Current Assets</p>

	<p>Collateral Security: Pari Passu Second Charge on the following assets:</p> <ol style="list-style-type: none"> 1. All unencumbered fixed assets of the company on lease hold land situated at Plot No. F-5, Road No. 28, Wagle Industrial Estate, Thane and Plot No. N-104, MIDC Area Jalgaon, Maharashtra, Together with all buildings and structures thereon. 2. All Unencumbered Fixed Assets of the company situated at MIDC Umala Jalgaon, Vadodara & Silvase. 3. Pari passu second charge on property at Syu. No. 207 & 208 situated at village Ulmerkul, Dist. Silvase in UT of Dadra & Nagar Haveli 4. All plant and machineries attached to the earth excluding assets with exclusive charge on Windmill Assets (excluding wind Windmill/Vehicles/assets charged in favor of vehicle financiers, HDFC bank/Royal of Scotland and assets created out of debenture from LC) 		<p>2nd ranking Pari Passu charge on Moveable Properties excluding Solar Plant and Wind Mills</p> <p>2nd ranking Pari Passu charge on Immoveable Properties including Solar Plant and Wind Mills</p>
	<p>Primary: Pari Passu First Charge on inventory and debtors, Raw Materials, Working Progress (WIP), Finished Goods and Book Debts.</p>	<p>Working Capital Term Loan Rs.3.5 Crs</p>	<p>1st ranking Pari Passu charge on Moveable Properties excluding Solar Plant and Wind Mills</p>

		<p>Collateral Security: Pari Passu Second Charge on the following assets:</p> <ol style="list-style-type: none"> 1. All unencumbered fixed assets of the company on lease hold land situated at Plot No. F-5, Road No. 28, Wagle Industrial Estate, Thane and Plot No. N-104, MIDC Area Jalgaon, Maharashtra, Together with all buildings and structures thereon. 2. All Unencumbered Fixed Assets of the company situated at MIDC Umala Jalgaon, Vadodara & Silvase. 3. Pari passu second charge on property at Syu. No. 207 & 208 situated at village Ulmerkul, Dist. Silvase in UT of Dadra & Nagar Haveli 4. All plant and machineries attached to the earth excluding assets with exclusive charge on Windmill Assets (excluding wind Windmill/Vehicles/assets charged in favor of vehicle financiers, HDFC bank/Royal of Scotland and assets created out of debenture from LC) 		<p>1st ranking Pari Passu charge on Immoveable Properties including Solar Plant and Wind Mills</p> <p>2nd ranking pari passu charges on the borrowers Current Assets</p>
4	Kotak Mahindra Bank	<ol style="list-style-type: none"> 1. First pari passu charge over stock and book debts of the company alongwith other consortium members (excluding receivables from sale of power generated from 7 windmills and solar farm) value of the security stood at Rs. 11.40 Crs. 2. First pari passu charge on the unencumbered fixed assets of factories located at Wagle Industrial Area, Thane and Jalgaon. Value of Security stood at 2.36 Crs. 	Cash Credit : 14.25 cr	No Security documents provided by the Bank
5	Dena Bank (BOB)	Primary : 1st pari passu charge on current assets of the company (except solar plant)	CC/PCFC Rs.60 Crs.	1st ranking pari passu charges on the borrowers Current Assets

		Collateral: A) 2nd parri passu charge on the all unencumbered Fixed Assets of the company other than Solar Plant B) 2nd pari passu charge on current assets of the company other than Solar plant.		2nd ranking Pari Passu charge on Moveable Properties excluding Solar Plant and Wind Mills 2nd ranking Pari Passu charge on Immoveable Properties including Solar Plant and Wind Mills
		Primary: 1st parri passu charge on all the unencumbered Fixed Assets of the company other than Solar Plant.	Working Capital Term Loan : 55 cr	1st ranking Pari Passu charge on Moveable Properties excluding Solar Plant and Wind Mills
				1st ranking Pari Passu charge on Immoveable Properties including Solar Plant and Wind Mills 2nd ranking pari passu charges on the borrowers Current Assets
		Primary : 1st pari passu charge on current assets of the company (except solar plant)	LC Rs.40 Crs	1st ranking pari passu charges on the borrowers Current Assets
		Collateral: A) 2nd parri passu charge on the all unencumbered Fixed Assets of the company other than Solar Plant B) 2nd pari passu charge on current assets of the company other than Solar plant.		2nd ranking Pari Passu charge on Moveable Properties excluding Solar Plant and Wind Mills 2nd ranking Pari Passu charge on Immoveable Properties including Solar Plant and Wind Mills
		Primary : 1st pari passu charge on current assets of the company (except solar plant)	BG Rs.375 Crs.	1st ranking pari passu charges on the borrowers Current Assets

		Collateral: A) 2nd pari passu charge on the all unencumbered Fixed Assets of the company other than Solar Plant B) 2nd pari passu charge on current assets of the company other than Solar plant.		2nd ranking Pari Passu charge on Moveable Properties excluding Solar Plant and Wind Mills 2nd ranking Pari Passu charge on Immoveable Properties including Solar Plant and Wind Mills
6	Bank of India	Primary Security : 1) 1st pari passu charge on all the unencumbered Fixed Assets of the company situated at the MIDC Thane, MIDC Jalgaon, Umala Jalgaon, Vadodra & Silvassa for WCTL of Rs. 100 Crores from consortium and Rs. 15 Crores with EXIM Bank for their WCTL other than Solar Plant & Wind Mill. 2) 1st pari passu charge on property at survey no 207 and 208 situated at village Umerkul, dist. Silvassa in Union Territory of Dadra & Nagar Haveli	Corporate Loan : 26.50 cr	1st ranking Pari Passu charge on Moveable Properties excluding Solar Plant and Wind Mills
		Collateral Security : 2nd pari passu charge on the current assets of the company excluding the movable/current assets pertaining to Solar Plant & Wind Mill		1st ranking Pari Passu charge on Immoveable Properties including Solar Plant and Wind Mills 2nd ranking pari passu charges on the borrowers Current Assets
		Primary Security: 1st Pari passu charge on the current assets of the company other than Solar Plant & Wind Mill	Working Capital : 125 cr	1st ranking pari passu charges on the borrowers Current Assets

		Collateral Security : 2nd pari passu charge on the fixed assets of the company along with other corporate loan lenders and Exim Bank for their WCTL other than Solar Plant & Wind Mill		2nd ranking Pari Passu charge on Moveable Properties excluding Solar Plant and Wind Mills 2nd ranking Pari Passu charge on Immoveable Properties including Solar Plant and Wind Mills
7	Canara Bank	Primary Security : 1) 1st pari passu charge on all the unencumbered Fixed Assets of the company situated at the MIDC Thane, MIDC Jalgaon, Umala Jalgaon, Vadodra & Silvassa for WCTL of Rs. 100 Crores from consortium and Rs. 15 Crores with EXIM Bank for their WCTL other than Solar Plant & Wind Mill. 2) 1st pari passu charge on property at survey no 207 and 208 situated at village Umerkul, dist. Silvassa in Union Territory of Dadra & Nagar Haveli	Working Capital Term Loan Rs.5 Crs	
		Collateral Security : 2nd pari passu charge on the current assets of the company other than current assets of Solar Plant & Wind Mill		
		Primary : 1st pari passu charge by hypothecation of Stock and Advance to Sub Contractor Debtors	Working Capital :Rs.75 Crs	1st ranking pari passu charges on the borrowers Current Assets
		Collateral : 2nd pari passu charge on the fixed assets of the company other than Solar Plant & Wind Mill on which Axis Bank and Dena Bank (Now Bank of Baroda) are having exclusive Charge.		2nd ranking Pari Passu charge on Moveable Properties excluding Solar Plant and Wind Mills 2nd ranking Pari Passu charge on Immoveable Properties including Solar Plant and Wind Mills

8	Standard Chartered/ARCIL	1st ranking pari passu charges on the borrowers Current Assets	OD - 41 Crs.	1st ranking pari passu charges on the borrowers Current Assets
		2nd ranking Pari Passu charge on Moveable Properties excluding Solar Plant and Wind Mills 2nd ranking Pari Passu charge on Immoveable Properties including Solar Plant and Wind Mills		2nd ranking Pari Passu charge on Moveable Properties excluding Solar Plant and Wind Mills 2nd ranking Pari Passu charge on Immoveable Properties including Solar Plant and Wind Mills
9	State Bank of India	Primary : 1st pari passu charge on current assets of the company stocks and book debts including debtors more than six months	Working Capital : Rs. 460 cr (SBI 300 + SBH 160)	1st ranking pari passu charges on the borrowers Current Assets
		Collateral : A) 1st pari passu charge on all the unencumbered Fixed Assets of the Company B) 1st Charge by way of registered mortgage of 21 residential flats		2nd ranking Pari Passu charge on Moveable Properties excluding Solar Plant and Wind Mills 2nd ranking Pari Passu charge on Immoveable Properties including Solar Plant and Wind Mills
10	PNB	Form D is submitted and security is only Corporate Guarantee provided by Corporate Debtor for USD 13 Millions		NA
11	ICICI Bank	No details provided		NA